

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Karoon Gas Australia Ltd.	53 107 001 338

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On- Market
2	Date Appendix 3C was given to ASX	20 August 2014

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,320,003	63,900
4	Total consideration paid or payable for the shares/units	\$4,921,611	\$229,490.46

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+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid:\$3.98 date: 05/09/2014  lowest price paid:\$3.44 date: 22/09/2014	highest price paid: \$3.64  lowest price paid: \$3.53  highest price allowed under rule 7.33: \$3.8957

**Participation by directors**

6 Deleted 30/9/2001.	NIL
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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	23,728,173
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 24/09/2014  
 (Director/Company secretary)

Print name: Mr Scott Hosking

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